

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

Hinds County, Mississippi,

Plaintiff,

v.

Wachovia Bank N.A., *et al.*,

Defendants.

08 CV 2516 (LTS)

NOTICE OF APPEARANCE

Please take notice that the undersigned is hereby entering an appearance as counsel of record for Defendant Lehman Brothers Inc. in the above-entitled action.

Dated: April 14, 2008

PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP

By: /s/ Michael E. Gertzman
Michael E. Gertzman

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Attorneys for Defendant Lehman Bros. Inc.

AFFIDAVIT OF SERVICE BY FIRST CLASS MAIL

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

Trevor J. Hill, being duly sworn, deposes and says:

1. I am not a party to this action, am over 18 years of age and am employed by Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019.
2. On April 14, 2008, I served a true copy of the foregoing NOTICE OF APPEARANCE on the following:

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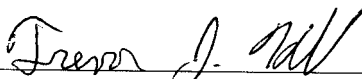
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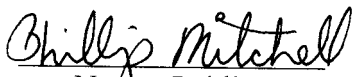
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3. I made such service by personally enclosing a true copy of the aforementioned document in a properly addressed prepaid wrapper and depositing it into an official depository under the exclusive custody and care of the United States Postal Service in the State of New York.


Trevor J. Hill

Sworn to before me this
14th day of April, 2008


Notary Public

PHILLIP MITCHELL
Notary Public, State of New York
No. 01MI6121775
Qualified in Bronx County
Commission Expires January 24, 2009